S+kar
Healthcare Limited

28th March, 2018

The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: SAKAR

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Dear Sir,

Sub: Outcome of Board Meeting - Allotment of 27,50,000 Equity Warrants to Promoter and Non-promoter on Preferential basis

We refer to our letter dated 23rd March, 2018 intimating the date of Meeting of the Board of Directors of the Company.

This is to inform you that the Board of Directors in their meeting held today i.e. 28th March, 2018 have allotted 27,50,000 Equity Warrants of Rs. 10/- each @ premium of Rs. 55/- per Equity Warrant aggregating to Rs. 65/- per Equity Warrant (Convertible into equal number of Equity Shares) to Promoter and Non-promoter on Preferential basis in accordance with the SEBI Regulations for Preferential Issues as per the below mentioned table:

Sr. No.	Name of the Allottees	No. Equity Warrants Allotted	Allotment Price (Rs.)	Conversion Period
1	Sanjay S. Shah (Promoter)	20,00,000	Rs. 10/- each at premium of Rs. 55/- per Warrant	Convertible into equal number of Equity Shares with 18 months from the date of Allotment
2	Affilado Education System LLP (Non-promoter)	7,50,000	Rs. 10/- each at premium of Rs. 55/- per Warrant	Convertible into equal number of Equity Shares with 18 months from the date of Allotment

We shall approach you for Listing Application along with such fees, if required to be paid, in terms of SEBI Regulations upon exercising the option of conversion of Equity Warrants into Equity Shares by the allottees and also comply with all the post issue formalities thereby upon conversion.

This is in compliance with Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
For, SAKAR HEALTHCARE LIMITED

SANJAY S. SHAH
MANAGING DIRECTOR