

31st May, 2021

The Manager, Listing Compliance Department, **National Stock Exchange of India Ltd,** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051



Corporate Office : 406, Silver Oaks Comm. Complex, Opp. Arun Society, Paldi, Ahmedabad-380 007. Gujarat, India. Phone : 079-26584655 Fax : 079-26588054 CIN No. : L24231GJ2004PLC043861 E-mail : info@sakarhealthcare.com Web : www.sakarhealthcare.com

Symbol: SAKAR

Sub: submission of disclosure of Statement of Deviation / Variation in utilisation of funds raised

| Name of listed entity | Sakar Healthcare Limited | | | |
|--|---|--|--|--|
| Mode of Fund Raising | Preferential Issue (Conversion of Unsecured Loan of Promoter into Equity Shares pursuant to Bank's stipulation) | | | |
| Date of Raising Funds | Not Applicable as it is Conversion of Unsecured Loan of Promoter into Equity Shares pursuant to Bank's stipulation | | | |
| Amount converted Raised | Rs. 7,88,40,000/- | | | |
| Report filed for Quarter ended | 31-03-2021 | | | |
| Monitoring Agency | Not Applicable | | | |
| Monitoring Agency Name, if applicable | Not Applicable | | | |
| Is there a Deviation / Variation in use of funds raised | No | | | |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Not Applicable | | | |
| If Yes, Date of shareholder Approval | Not Applicable | | | |
| Explanation for the Deviation / Variation | Not Applicable | | | |
| Comments of the Audit Committee after review | Not Applicable | | | |
| Comments of the auditors, if any | Not Applicable | | | |

Objects for which funds have been raised and where there has been a deviation, in the following table

| 0 | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of Deviation/Variation for the quarter | Remarks if any |
|---|----------------------------|------------------------|-----------------------------------|-------------------|---|-------------------|
| | | | | | according to applicable object | |

Not Applicable as there is not deviation.

Please note that object/purpose of the preferential issue is fully achieved by complying the conditions of the Banker by way of conversion of the non-interest bearing unsecured loans of Rs. 7,88,40,000/- of Promoter into Equity Shares of the Company.

This is in compliance with regulation 32 of SEBI Listing Regulations, 2015.

FOR SAKAR HEALTHCARE LIMITED, 2 crey a SANJAY S. SHAH MANAGING DIRECTOR

DIN: 01515296