

RECONCILIATION OF SHARE CAPITAL AUDIT

(Details to be Certified by the Auditors)

1. For Quarter Ended	30 th SEPTEMBER, 2025
2. ISIN	INE732S01012
3. Face Value	Rs. 10/-
4. Name of the Company	SAKAR HEALTHCARE LIMITED
5. Registered Office Address & 6. Correspondence Address	Block No. 10-13, Village: Changodar, Sarkhej-Bavla Highway, Taluka: Sanand, District: Ahmedabad – 382 213
7. Telephone & Fax Nos.	+91 079-26584655 +91 079-26588054
8. Email address	info@sakarhealthcare.com
9. Name of the Stock Exchange/s, where the Company's securities are listed. (write in short form e.g. BSE, NSE, ASE, DSE etc.)	National Stock Exchange of India Limited (NSE) (Capital Market Segment – Main Board)
10. Issued Capital	
11. Listed Capital (Exchange-wise) (as per Company's records)	
12. Held in dematerialised form in CDSL	
13. Held in dematerialised form in NSDL	
14. Physical	

No. of Shares	% of Total Issued Capital
2,22,49,910	100.00
2,22,49,910	100.00
33,45,908	15.04
1,89,04,002	84.96
NIL	N.A.



CS Kashyap R. Mehta Lead Partner B. Com., LL.B., ACMA, FCS, ACIS (London)	CS Yash K. Mehta Managing Partner B. Com., ACS, FCA, Registered Valuer (SFA)	Kashyap R. Mehta & Partners Company Secretaries FRN: P2025GJ106000 & Peer Review Certificate No. 6827/2025
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B - 403, 'The First', Beside ITC Narmada Hotel, Vastrapur, Ahmedabad – 380 015
Tel. No.: 079-29702975 / 76 / 77 Mobile: 98250 15581 Email: kashyaprmehta@hotmail.com

15. Total No. of Shares (12+13+14) 2,22,49,910

16. Reasons for difference, if any between
(10 & 11) (10 & 15) (11 & 15) N.A.

17. Certifying the details of changes in Share
Capital during the Quarter under
Consideration as per Table below Details as below

Particulars*	No. of Shares	Applied/not applied for Listing	Listed on Stock Exchange (Specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for Stock Exchange (Specify names)
--	--	Not applicable	--	--	--	--
* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, Any other (To specify)						

18. Register of Members is updated (Yes/No)
If not, updated up to which date. Yes

19. Reference of previous Quarter with Regards to
excess dematerialised Shares, if any. N.A.

20. Has the Company resolved the matter
mentioned in Point No. 19 above in the
Current Quarter? If not, reasons, why? N.A.

21. Mention the total No. of Requests, if any, Confirmed after 21 days and the total No. of Requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	N.A.	N.A.
Pending for more than 21 days	Nil	N.A.	N.A.



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22. Name of Compliance Officer of the Company

Telephone & Fax No. of the Compliance officer of the Company

Mr. Bharat Soni,
Company Secretary & Compliance Officer

Block No. 10-13, Village: Changodar,
Sarkhej-Bavla Highway,
Tal: Sanand, Dist: Ahmedabad – 382 213
(M) – 9016478162
Email: cs@sakarhealthcare.com

23. Name, Address of the Secretarial Auditor

Registration No.

M/s. Kashyap R. Mehta & Partners,
Company Secretaries,
B-403, The First, Beside ITC Narmada Hotel,
Behind Keshavbaug Party Plot, Vastrapur,
Ahmedabad - 380 015.
Tel: (079) 2970 2975, (079) 2970 2976 / 77
Email: kashyapirmehta@hotmail.com
FRN: P2025GJ106000
FCS No. :1821 COP No. : 2052

24. Appointment of Common Agency for Share Registry Work.
If yes, Name & Address.

MUFG INTIME INDIA PRIVATE LIMITED
(formerly known as Link Intime India Private Limited)
5th Floor, 506 to 508, Amarnath Business
Centre – 1 (ABC-1), Beside Gala Business
Centre, Nr. St. Xavier's College Corner,
Off C. G. Road, Navrangpura,
Ahmedabad -380 009
Tel.: (079) 2646 5179
Email: investor.helpdesk@in.mpms.mufg.com



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25. Any other detail that the Auditor may like to provide.

[(e.g.) BIFR Company, delisting from Stock
Exchange, Company Changed its name etc.]

On 17th June, 2025, the Company allotted 3,00,000 Equity Shares to Non-Promoters pursuant to conversion of Warrants in accordance with the applicable provision of the Companies Act, 2013 & SEBI (ICDR) Regulations, 2018 & NSE 'In principle' approval granted vide Ref. no. Ref: NSE/LIST/38623 dated 20th December, 2023 under Regulation 28(1) of SEBI (LODR) Regulations, 2015.

Upon receipt of In-Principle Listing Approval of NSE vide letter Ref: NSE/LIST/49549 dated 6th August, 2025, the Company credited aforesaid 3,00,000 Equity Shares in the demat accounts of respective allottee(s) under new temporary ISIN (IN8732S01011) by executing necessary Debit-Credit Corporate Action with CDSL & NSDL.

The above equity shares got listed and admitted to dealings on NSE from 29th August, 2025 as per NSE's letter Ref.: NSE/LIST/ 50294 dated 28th August, 2025 and subsequently the shares were got credited from temporary ISIN to Normal Equity ISIN (INE732S01012).

Date: 10th October, 2025
Place: Ahmedabad



FOR KASHYAP R. MEHTA & PARTNERS
COMPANY SECRETARIES
FRN: P2025GJ106000

KASHYAP R. MEHTA
LEAD PARTNER
FCS-1821 : COP-2052 : PRN-6827/2025
UDIN: F001821G001509734