

8th October, 2018

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

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Symbol: SAKAR

Dear Sir,

Sub: Board Meeting for allotment of 17,50,000 Equity Shares upon conversion of 17,50,000 Equity Warrants on Preferential basis to Promoters and Non - Promoters

Ref.: 'In-Principle' Approval granted by NSE vide Letter No.: NSE/LIST/15392 dated 14th March, 2018 for issue of 27,50,000 Equity Warrants

We refer to your above 'In-Principle' approvals for issue / allotment of 27,50,000 Equity Warrants of Rs. 10/- each @ premium of Rs. 55/- per Equity Warrant.

Please note that the Company has received request from Equity Warrant holders, holding 17,50,000 Equity Warrants, exercising their right of conversion into 17,50,000 Equity Shares of Rs. 10/- each.

Accordingly, the meeting of the Board of Directors of the Company is scheduled to be held on **Thursday, the 11th October, 2018** for the conversion of 17,50,000 Equity Warrants into 17,50,000 Equity Shares of Rs. 10/- each @ premium of Rs. 55/- per Equity Share to Promoters & Non - Promoters on Preferential basis.

Please note that pursuant to Code of Prevention for Insider Trading of the Company and applicable SEBI Regulations, the Company has informed all the designated employees and Directors that trading window for dealing in securities of the Company will be closed from 8th October, 2018 to 13th October, 2018 (both days inclusive).


This is as per Regulation – 29 of the SEBI (LODR) Regulations, 2015.

Please note that we will be approaching you after allotment of 17,50,000 Equity Shares upon conversion of Equity Warrants with detailed Listing Application.

Thanking you,

Yours faithfully,

For, SAKAR HEALTHCARE LIMITED


SANJAY S. SHAH
MANAGING DIRECTOR

